Date: 2026/08/16 **التاريخ:**

Ref: ALG/CO/36/2026 **المرجع:**

Dear Boursa Kuwait Company

Greeting,

السادة/ شركة بورصة الكويت المحتـرمـين

تحية طيبة وبعد،

Subject: Analysts/ Investors Conference Meeting for Q2 of the Financial Year 2026

With reference to the above subject, and in the interest of Ali Alghanim Sons Automotive Company (ALG) to adhering with requirements of article No. (7-8-1/3) of Boursa Kuwait Rulebook, we would like to inform you:

- The company (ALG) has conducted the Analysts/ Investors Conference for Q2 of the financial year 2026 via a live webcast at 03:00 pm on Sunday 16/08/2026 (Kuwait local time). There was no new material information discussed during the conference.
- Attached is the presentation of the Analysts/ Investors Conference for Q2 of the Financial Year 2026.

الموضوع: انعقاد مؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026

بالإشـارة إلـى الموضـوع أعـلاه، وحرصـاً مـن شـركة أولاد علـي الغـانم للسـيارات (الغـانم) علـى الالتـزام بمتطلبـات المـادة رقـم (7-8-1/3) مـن كتـاب قواعـد البورصـة، نـود إفادتكم بما يلي:

- عقدت الشركة (الغانم) مؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026 عن طريق بث مباشر على شبكة الإنترنت وذلك في تمام الساعة 03:00 عصراً من يوم الأحد الموافق 2026/08/16 (وفق توقيت دولة الكويت). ولم يتم الإفصاح عن أي معلومات جوهرية جديدة خلال المؤتمر.
- مرفق العرض التقديمي لمؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026.

Sincerely yours,

وتفضلوا بقبول فائق التحية والاحترام،

Yousef Abdullah Al Qatami
Vice Chairman
& CEO

يوسـف عبـدالله القـطـامـي
نائب رئيس مجلس الإدارة
والرئيس التنفيذي

شركة أولاد علي الغانم للسيارات (ش.م.ك) عامة
Ali Alghanim Sons Automotive Co. (K.S.C.P)

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Tel: (+965) 22246000 Fax: (+965) 24830511
C.R: 399347 | Issued & Paid-up Capital: KD 36,075,000

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العنوان: ص.ب ٢١٥٤٠ الصفاة ١٣٠٧٦ الكويت
هاتف: ٢٢٢٤٦٠٠٠(٩٦٥+) فاكس: ٢٤٨٣٠٥١١(٩٦٥+)
س.ت: ٣٩٩٣٤٧ | رأس المال المصدر والمدفوع: ٣٦,٠٧٥,٠٠٠ د.ك

نموذج الإفصاح عن المعلومات الجوهرية

Disclosure of Material Information Form

Date:	2026/08/16	التاريخ:

Name of The Listed Company:	اسم الشركة المدرجة:
Ali Alghanim Sons Automotive Co. (K.S.C.P) - ALG	شركة أولاد علي الغانم للسيارات (ش.م.ك.ع) - الغانم
Material Information	**المعلومات الجوهرية**
▪ The company (ALG) has conducted the Analysts/ Investors Conference for Q2 of the financial year 2026 via a live webcast at 03:00 pm on Sunday 16/08/2026 (Kuwait local time). There was no new material information discussed during the conference. ▪ Attached is the presentation of the Analysts/ Investors Conference for Q2 of the Financial Year 2026.	▪ عقدت الشركة (الغانم) مؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026 عن طريق بث مباشر على شبكة الإنترنت وذلك في تمام الساعة 03:00 عصراً من يوم الأحد الموافق 2026/08/16 (وفق توقيت دولة الكويت). ولم يتم الإفصاح عن أي معلومات جوهرية جديدة خلال المؤتمر. ▪ مرفق العرض التقديمي لمؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026.
Significant effect of the material information on the financial position of the company	**أثر المعلومات الجوهرية على المركز المالي للشركة**
No Significant effect of the material information on the financial position of the company	لا يوجد أثر للمعلومات الجوهرية على المركز المالي للشركة
The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein. The issuer acknowledges that it has assumed care of a prudent person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person because of the publication of this disclosure, permitting its dissemination through their electronic systems or websites, or its use in any other manner.	يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للاوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الإلكترونية أو موقعهما الإلكتروني، أو نتيجة إستخدام هذا الإفصاح بأي طريقة أخرى.

ALG

Ali Alghanim Sons Automotive Company K.S.C.P.

Analyst Conference | Q2 FY 2026

August 16, 2026

Boursa Kuwait | Ticker: ALG

YTD 2026 HIGHLIGHTS

KWD 108.5M
Revenue

KWD 10.3M
Net Profit – Parent Co.

26.01 fils
EPS

26.05%
Return on Equity (TTM)

DISCLAIMER

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This presentation reflects the management's current expectations or strategy concerning future events and are subject to known and unknown risks and uncertainties. Certain portions of this document may contain "forward-looking statements", which are based on current expectations and reasonable assumptions; we can however give no assurance they will be achieved.

Without prejudice to existing obligations under Capital Markets Authority Law, we do not assume any obligation to update forward-looking statements. This presentation does not constitute an offering of securities or otherwise constitute an invitation or inducement to any person to underwrite, subscribe for, or otherwise acquire or dispose of, securities in any company within Ali Alghanim Sons Automotive Company K.S.C.P.

AGENDA

01

Board of Directors & Executive Management

BOARD OF DIRECTORS & EXECUTIVE MANAGEMENT

Eng. Fahad Ali Alghanim
Chairman
Non-Executive

Mr. Yousef Al Qatami
Vice Chairman & CEO
Executive

Mr. Mohammad Khaled Alghanim
Board Member
Non-Executive

Mr. Ali Marzouq Alghanim
Board Member
Non-Executive

Mr. Ali Abduljaleel Behbehani
Board Member
Non-Executive

Mr. Jehad M. Al-Qabandi
Board Member
Independent

Mr. Ahmad M. Al-Fares
Board Member
Independent

EXECUTIVE MANAGEMENT

Mr. Yousef Al Qatami
Chief Executive Officer

Mr. Arpit Bohara
Chief Financial Officer

02

Company Overview

A large-scale Kuwaiti shareholding company comprising automotive businesses supplying Kuwait and select Arab markets with world-class brands and services.

YTD 2026 PERFORMANCE AT A GLANCE

KWD 108.5M
Revenue
YTD (23.76%)

KWD 10.3M
Net Profit – Parent Co.
YTD (33.82%)

26.01 fils
Earnings / Share
YTD (34.12%)

26.05%
Return on Equity (TTM)

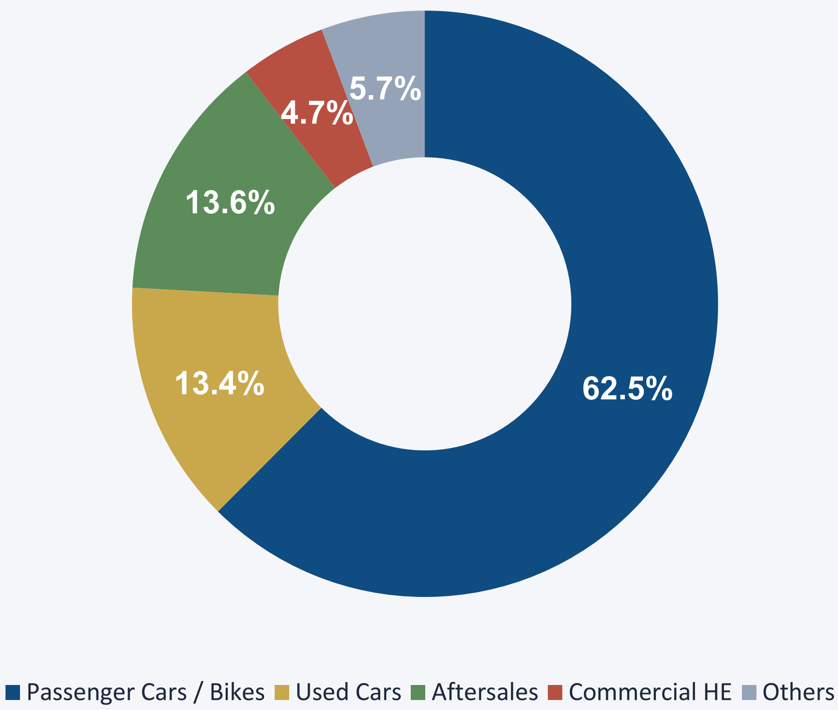
KWD 16.6M
Operating Cash Flow

KWD 102.3M
Total Equity – Parent Co.
▲ 5.83% YoY

0.46x
Bank Debt-to-Equity
Reduced from 0.59x

1.34x
Current Ratio
Improved from 1.29x

REVENUE BREAKDOWN – YTD 2026 (Jan – Jun)



Passenger Cars/ Bikes (62.5%)

BMW, Land Rover, Rolls-Royce, McLaren, MINI, Geely, Great Wall, Haval, Mazda

Core growth driver

Used Cars (13.4%)

BMW, Land Rover, Rolls-Royce, McLaren, MINI, Geely, Great Wall, Haval

Certified pre-owned program captures trade-in and resale value

Aftersales (13.6%)

Service, Body Shop, Parts & Accessories

Recurring revenue engine — follows new car sales growth with a lag

Commercial HE (4.7%)

MAN Truck & Bus, Putzmeister, Hyundai, Baoli, Fassi, Bull

Infrastructure-linked demand in Kuwait and regional markets

Other (5.7%)

Synergistic 1.7% | Rental & Leasing 3.1% | Technology 1.0%

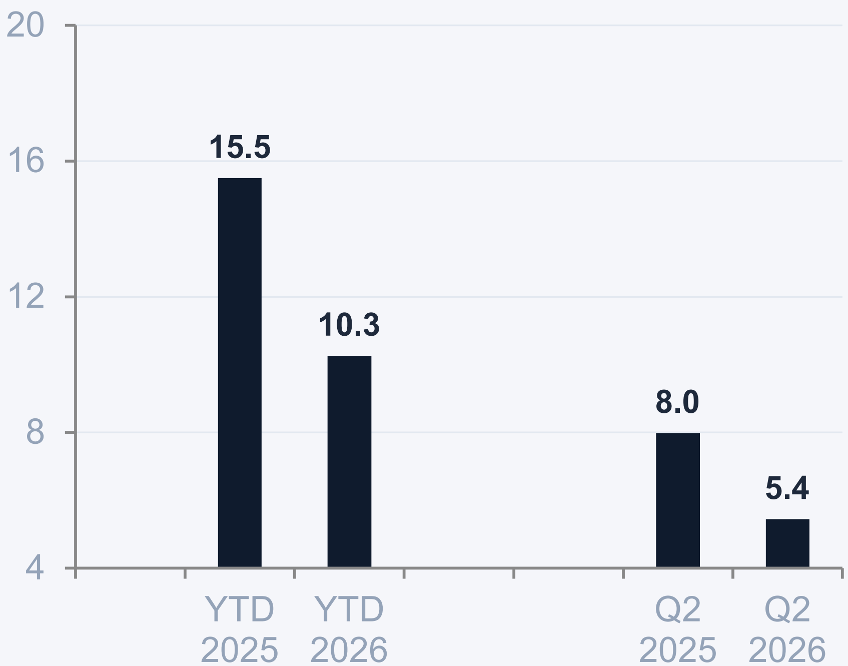
Tires, Lubricants, Batteries, F&I , Rove Luxury booking Service,
Technical Inspections, Vehicle Rental & Leasing

03

Financial Performance

EPS & PROFIT – Parent Co.

Profit attributable to Parent Co. (KWD Million)



YTD (**33.82%**) | **Q2 YOY (31.77%)**

EPS attributable to Parent Co. (fils)

YTD (**34.12%**) | **Q2 YOY (32.00%)**

INCOME STATEMENT – Q2’ 2026 (Apr – June)

Income Statement (Amount in KWD)	Q2’ 2026	Q2’ 2025	Change %
Revenue	**51,788,511**	**64,531,840**	**(19.75)**
Cost of Sales & Services Rendered	(40,438,936)	(47,918,787)	(15.61)
Gross Profit	**11,349,575**	**16,613,053**	**(31.68)**
Share of Equity - Accounted Investees	1,427,249	716,891	99.09
Net Expenses (S&D, Admin & Others)	(6,281,918)	(8,210,257)	(23.49)
Net Profit	**6,494,906**	**9,119,687**	**(28.78)**
Profit attributable to Equity holders	**5,448,784**	**7,986,369**	**(31.77)**
Earnings Per Share (fils)	**13.81**	**20.31**	**(32.00)**

INCOME STATEMENT – YTD 2026 (Jan – June)

Income Statement (Amount in KWD)	YTD June 2026	YTD June 2025	Change %
Revenue	**108,507,623**	**142,332,030**	**(23.76)**
Cost of Sales & Services Rendered	(84,433,349)	(108,539,102)	(22.21)
Gross Profit	**24,074,274**	**33,792,928**	**(28.76)**
Share of Equity-Accounted Investees	1,880,751	1,849,439	1.69
Net Expenses (S&D, Admin & Others)	(14,069,370)	(16,953,498)	(17.01)
Net Profit	**11,885,655**	**18,688,869**	**(36.40)**
Profit attributable to Equity holders	**10,258,033**	**15,500,852**	**(33.82)**
Earnings Per Share (fils)	**26.01**	**39.48**	**(34.12)**

BALANCE SHEET

Balance Sheet (Amount in KWD)	June 2026	Dec 2025	Change %
ASSETS			
PPE (Incl. Investment Properties)	121,603,839	122,083,623	(0.39)
Other Non-Current Assets	28,147,178	26,908,337	4.60
Current Assets	126,859,173	125,534,070	1.06
Total Assets	**276,610,190**	**274,526,030**	**0.76**
EQUITY & LIABILITIES			
Total Equity	**116,066,100**	**117,697,342**	**(1.39)**
Non-current Liabilities	65,835,771	57,375,265	14.75
Current Liabilities	94,708,319	99,453,423	(4.77)
Total Liabilities	**160,544,090**	**156,828,688**	**2.37**
Total Equity & Liabilities	**276,610,190**	**274,526,030**	**0.76**

CASH FLOW STATEMENT

Cash Flow Statement (Amount in KWD)	June 2026	June 2025
Cash from Operating activities before WC changes	16,116,274	24,690,800
Changes in Working Capital	1,045,756	(23,951,616)
Other items	(534,784)	(2,193,513)
Net Cash from Operating Activities	**16,627,246**	**(1,454,329)**
PPE, Intangible Assets & Investment Properties	(6,162,964)	(5,675,080)
Investment in Associates & Others	(1,026,810)	(1,218,142)
Net Cash from Investing Activities	**(7,189,774)**	**(6,893,222)**
Net movement in Finance Payables & Finance Cost	4,684,372	21,071,465
Dividends Paid to Equity Holders & NCI	(9,719,771)	(10,050,063)
Lease Liability & Other movements	(5,174,190)	(619,062)
Net Cash from Financing Activities	**(10,209,589)**	**10,402,340**
Net Movement in Cash & Cash Equivalents	**(772,117)**	**2,054,789**

KEY RATIOS

LIQUIDITY

Ratio	June 26	June 25
Current Ratio	**1.34**	1.29
Quick Ratio	**0.44**	0.43
Cash Ratio	**0.25**	0.21

PROFITABILITY

Ratio	June 26	June 25
Gross Profit Margin	**22.19%**	23.74%
Net Profit Margin	**10.95%**	13.13%

PERFORMANCE

Ratio	June 26	June 25
ROA (TTM)	**10.71%**	14.22%
ROE (TTM)	**26.05%**	35.87%

SOLVENCY

Ratio	June 26	June 25
Bank Debt/Assets	**0.19**	0.24
Bank Debt/Equity	**0.46**	0.59

Q & A

We welcome your questions

Thank You

INVESTOR RELATIONS

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